MINING
YEAR-END SUMMIT

Argentina *20th Edition*
Gold, Silver & Copper

Mining Awards Night 2026

The annual review and the decisions shaping Argentina's mining industry

DECEMBER 2026

2—3

BUENOS AIRES
ARGENTINA

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A Must-Attend Stop at Year-End

By day, conferences. By night, Argentina's mining awards ceremony.

Since the mid-1990s, **Panorama Minero** has brought the industry together in a gathering that has become a reference point within Argentina's mining calendar.

Mining Year-End Summit convenes companies, authorities, investors and mining stakeholders to review the industry's performance over the closing year and assess the variables that will shape the next cycle of activity in Argentina.

» During the first part of the agenda, ***Argentina Gold, Silver & Copper*** features a series of strategic presentations reviewing the year's main mining milestones, the status of current projects and operations, investment outlooks, and the key decisions guiding the industry's evolution. The conference brings together mining company executives, national and provincial authorities, financial institutions, investment funds, suppliers and specialists involved in industry decision-making.

» In the evening, the mining community gathers for ***Mining Awards Night***, the annual gala recognizing companies, professionals and initiatives that marked the pace of the industry throughout the year.

> *A setting where business, public policy, capital and industry converge, reflecting the institutional and corporate landscape driving the development of Argentina's mining industry.*

Established Reach and Proven Track Record

+30
years of experience in event organization

+20
editions

+500
attendees per edition

+30
participating mining companies

+220
companies and industry stakeholders engaged

+30
countries represented

Conferences, Business & Celebration

Two days designed to combine ***strategic content, high-level networking and industry recognition.***

Mining Year-End Summit creates a space where executives, authorities and specialists exchange views on the current state of the industry, assess the conditions needed to support its growth in Argentina, and take part in a year-end gathering alongside its leading players.

An Agenda-Setting Gathering

+Key reasons to attend

- **A Reference Point for Industry Performance**
  The event provides a strategic setting to assess the performance of the year closing and the variables that will influence mining development in the short and medium term.

- **Direct Access to Decision-Makers**
  The event brings together mining company executives, government authorities, investors and strategic suppliers actively involved in the industry's development. Held in Buenos Aires City, Argentina's leading financial and business hub, it also enables mining to connect with key players from the productive, institutional and investment landscape.

- **Networking Beyond the Formal Agenda**
  In addition to conferences and business activities, the event features more relaxed networking opportunities that encourage exchange among business leaders, executives and industry representatives, in a setting designed to strengthen relationships and open new opportunities for collaboration.

- **Visibility Within the Mining Ecosystem**
  For companies and institutions, the event provides a platform to strengthen institutional positioning, connect with clients and project their presence before a high-value mining audience.

What's Included

Argentina Gold, Silver & Copper
Strategic conferences and panels on investment, projects, markets, public policy and mining competitiveness.

Matchmaking Sessions
Business meetings designed to facilitate direct connections between companies, suppliers, related organizations and investors.

Executive Networking
B2B networking spaces designed to generate direct contacts among companies, suppliers, investors and new strategic partners. Includes specialized discussion sessions between mining companies and suppliers.

Mining Awards Night
Annual gala dinner and awards ceremony recognizing companies, executives and initiatives that shaped Argentina's mining year.

Connection with the Financial and International Ecosystem
Presence of investors, banks, market analysts and institutional representatives linked to mining finance, investment and international positioning.

Mining Projects and Operations in Attendance
Participation of operating companies and project developers driving key projects and operations across Argentina and the region.

Participating Stakeholders

A diverse, executive and specialized audience

The value of the gathering lies in the composition of its audience: a combination of business decision-making, public-sector perspective, technical expertise, capital and market intelligence.

This diversity ensures that the mining conversation is not limited to a single angle, but instead integrates the productive, financial, institutional and operational dimensions shaping the development of the industry.

Audience Composition

The event brings together organizations and profiles connected to the main areas of decision-making, operations, financing and mining development:

Seniority Level

26%	**44%**	**16%**	**14%**
C-Level Executives	Senior Executives	Mid-Level Executives	Specialists and Technical Profiles

Who Attends

The event brings together representatives from a wide range of areas connected to mining activity:

- Operating companies and project developers
- Suppliers of goods, services and technology for mining
- Banks, investment funds and financing institutions
- Investors specialized in natural resources and mining commodities
- Consulting firms, engineering companies and technical advisory firms
- Provincial and national authorities involved in the mining agenda
- Business chambers and industry associations
- Researchers and academic experts in mining and geology

Previous Editions

Participating organizations

Organizations and institutions that have taken part in Argentina's year-end mining event

+200 PARTICIPATING COMPANIES AND INSTITUTIONS

Key Topics Covered

The program addresses the ***main themes that shaped the year for Argentina's mining industry*** and the ***challenges that will define its evolution*** in the years ahead, particularly across the metals segment and large-scale mining linked to gold, silver, copper and strategic minerals.

01

Year-End Overview of Argentina's Mining Industry

Analysis of industry performance and assessment of the productive, economic and regulatory environment.

02

National and Provincial Public Agenda

Institutional perspectives on public policy, competitiveness and mining development.

03

Mining Company Performance

Operational results, project progress and key milestones achieved throughout the year.

04

Investment and Financing for New Projects

Analysis of investment commitments and the conditions required for the development of new operations.

05

Strategic Minerals for a New World

Argentina's role in the evolving geography of minerals linked to the energy transition.

06

Geopolitics of Mineral Resources

How global tensions, supply security and new economic alliances are impacting the industry.

07

Infrastructure, Logistics and Competitiveness

The challenges of supporting the growth of large-scale mining projects.

08

Supplier Development and Productive Integration

The role of the local value chain and the consolidation of industrial ecosystems linked to mining.

09

Conditions to Accelerate New Projects

Regulation, project development timelines, financing and other factors that shape the expansion of mining activity.

10

Markets and Mining Commodities Dynamics

Evolution of international prices, demand trends and outlook for Argentina's main mining metals.

Mining Awards Night

Mining Awards Night 2026

Argentina's annual mining awards gala

Mining Awards Night marks the close of Argentina's mining calendar in a setting of celebration, gathering and recognition. The gala dinner brings together those who shaped the year across the industry, with the purpose of recognizing track records, projects and initiatives that left a meaningful mark on mining activity.

The ceremony convenes mining company executives, authorities and business representatives in an exclusive setting designed to highlight the milestones, advances and contributions that defined the mining year.

Recognition Focus Areas

Sustainability Production Track Record Best Practices
Performance Local Development Investment Community Exports
Territorial Impact Suppliers Management Innovation Leadership

Equity Value Chain Industry Commitment Exploration Operational Safety
Growth Institutional Relations Human Capital Financing
Vision Regional Integration Competitiveness Transparency
Environmental Responsibility Mining Employment Applied Technology
Impact Social License Flagship Projects

Top Awards of the Night

Mining Company of the Year

Recognition awarded to the operating company with outstanding overall performance during the annual cycle.

Mining Supplier of the Year

Distinction awarded to the supplier with a significant contribution to mining development, efficiency and competitiveness.

Exploration Company of the Year

Recognition awarded to the company with relevant progress in exploration, project development and value creation.

Mining Executive of the Year

Distinction awarded to the executive profile whose leadership had a significant impact on their organization and the mining agenda.

Miner of the Year / Lifetime Achievement Award

Recognition awarded to individuals with an exceptional track record and sustained contribution to Argentina's mining industry.

Women in Mining Award

Distinction recognizing female leadership and the contribution of women driving the development of mining activity.

+10 Awards In a night of gathering, recognition and celebration

Participation Formats

Options designed for companies, institutions and professionals

The event offers different ways to gain presence, access and business engagement for companies, organizations, academic institutions, media outlets and professionals connected to mining activity.

Sponsors	For companies seeking ***high-impact institutional positioning***. Includes brand prominence across the event's visual identity, priority access, presence in the agenda and promotional materials, and visibility before a top-tier executive audience.
General Attendance	For professionals and executives seeking ***access to the full conference agenda***, panels and networking activities, with opportunities for direct engagement with companies, institutions and investors.
Institutional Participation	For entities, chambers and organizations supporting mining development. Includes ***courtesy invitations, institutional presence in the program*** and access to the two-day agenda.
Press	For specialized media outlets and accredited journalists. Includes ***access to sessions***, ***spokespersons and press materials***, with the possibility of conducting interviews during the event.
Academia	For educational institutions and research centers connected to mining. Includes access to ***technical content, presentations and networking spaces with companies, organizations and industry professionals.***

Mining on the Rise

The moment when mining potential begins to turn into development

Copper, gold, silver and lithium position Argentina on the ***global map of critical minerals investment***, amid growing competition for strategic resources.

Factors Driving a New Mining Boom

Copper
Cu

A New Copper Frontier

The country hosts some of the world's largest undeveloped copper projects, with world-class deposits still untapped along the Andes.

Gold · Silver
Au · Ag

Metalliferous Potential: Gold and Silver

Argentina holds world-class reserves and projects in gold and silver, supported by a geological base that positions the country among South America's most attractive destinations for exploration and mining development.

Lithium
Li

The Lithium Triangle

Together with Chile and Bolivia, Argentina is part of the region that concentrates more than 50% of the world's lithium resources, a key mineral for the global energy transition. The country's lithium sector has advanced rapidly, with 7 operations in production and more than 20 projects under development.

Geopolitics

Geopolitics of Critical Minerals

Securing the supply of strategic minerals has become a priority for the world's leading economies, increasing interest in countries with resources and production potential such as Argentina.

Investment

Expanding Investment Pipeline

Projects at different stages of development represent billions of dollars in potential mining investment, with a sustained growth horizon for the next decade.

Demand

Rising Global Demand

Electrification, renewable energy and electric mobility are driving unprecedented international demand for minerals.

Territory

Federal Development

Mining activity drives regional economies and strengthens productive chains across Argentina's provinces, generating direct and indirect employment with significant territorial impact.

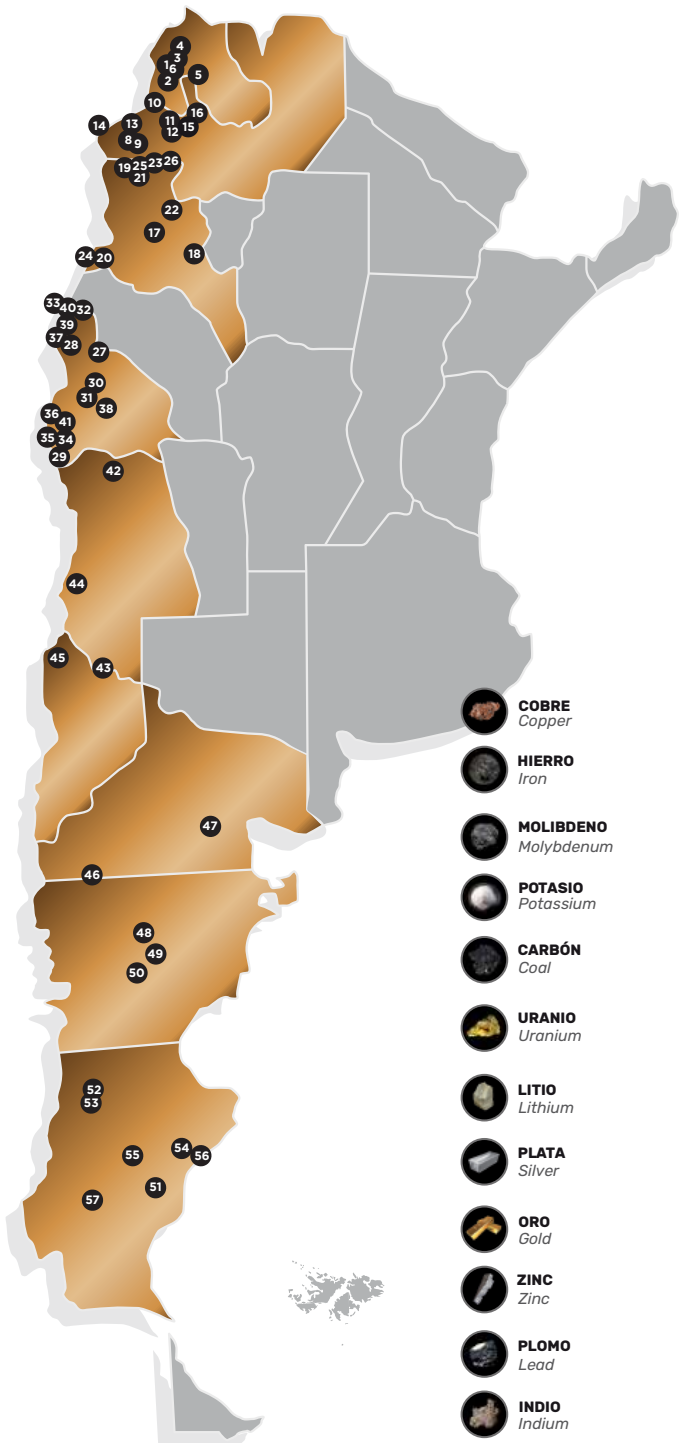
Legal Framework

Investment and Legal Certainty

The RIGI and other mining investment promotion instruments are supporting the arrival of major companies and international capital to advance the country's world-class projects.

The Map of ARGENTINA'S MINING INDUSTRY

Advanced Projects & Operations



Jujuy

1. Olaroz (Rio Tinto) – Li– Production
2. Cauchari Olaroz (Lithium Argentina / Ganfeng Lithium) – Li – Production
3. Puna Operations (SSR Mining) – Ag/Pb/Zn – Production
4. Ajedrez (Espíritu de los Andes) – Au - Production
5. El Aguilar (Integra) – Pb/Zn/Ag – Production
6. Providencia (Hanaq) – Ag - Production

Salta

7. Taca Taca (First Quantum) – Cu/Au/Mo – Feasibility
8. Río Grande (Aldebaran Resources) - Cu/Au/Ag – Early-to-advanced Exploration
9. Lindero (Fortuna Mining) – Au – Production
10. Rincón Litio (Rio Tinto) – Li – Construction
11. Pastos Grandes (Lithium Argentina) – Li – Feasibility
12. Centenario Ratones (Eramet) – Li – Production
13. Diablillos (AbraSilver) – Ag/Au - Feasibility
14. Mariana (Ganfeng Lithium) – Li - Initial Production
15. PPG – Pozuelos Pastos Grandes (Ganfeng Lithium) – Li – Feasibility
16. El Quevar (Argenta Silver) - Ag - PEA

Catamarca

17. Farallón Negro (YMAD) – Au – Production
18. MARA (Glencore) – Cu/Au/Ag – Feasibility
19. Sal de Vida (Rio Tinto) - Li – Construction
20. Tres Quebradas (Zijin Mining) – Li – Initial Production
21. Antofalla (Albemarle) – Li - Exploration
22. Kachi (Lake Resources) - Feasibility
23. Hombre Muerto West (Galan Lithium) - Li - Construction
24. Valle Ancho (NGEx Minerals) - Cu/Au - Exploration
25. Fenix (Rio Tinto) – Li – Production

Salta & Catamarca

26. Sal de Oro (POSCO) – Li - Initial Production

San Juan

27. Gualcamayo (Eris LLC) – Au/Ag – Production
28. Veladero (Barrick / Shandong Gold) – Au/Ag – Production
29. Pachón (Glencore) – Cu/Mo – Feasibility
30. Chita Valley (Minsud & South32) – Cu/Au/Ag/Mo – Advanced Exploration
31. Casposo (Austral Gold) – Au/Ag – Production
32. Josemaría (Vicuña Corp.) – Cu/Au/Ag – Prefeasibility
33. Filo Del Sol (Vicuña Corp.) - Cu/Au/Ag - Prefeasibility
34. Los Azules (McEwen Copper) - Cu/Au/Ag – Feasibility
35. Altar (Aldebaran Resources) – Cu/Au – Preliminary Economic Assessment
36. La Coipita (Teck) – Cu/Ag – Exploration
37. Taguas (Orvana) – Au/Ag/Cu – Exploration
38. Hualilán (Challenger Exploration) – Au – Feasibility
39. Distrito Don Julio (Sable Resources) – Au/Ag/Cu – Exploration
40. Lunahuai (NGEx Minerals) - Cu/Au - Exploration
41. Piuquenes (Andina Copper) - Cu/Au/Ag - Exploration

Río Negro

46. Calcatreu (Patagonia Gold) – Au/Ag – Construction
47. Amarillo Grande (Blue Sky Uranium) – U - Exploration / Preliminary Economic Assessment

Chubut

48. Navidad (Pan American Silver) – Ag/Au/Pb – PEA
49. Cerro Solo (CNEA) – U – Feasibility
50. Pichiñán (Sophia Energy) - U/V - Initial Exploration

Mendoza

42 PSJ Cobre Mendocino (ex San Jorge) (Zonda Metalas & Grupo Alberdi) - Cu/Au - Feasibility
43 Potasio Río Colorado (Integra) – K – Exploration
44 Hierro Indio (Hierro Indio S.A.) – Fe - Exploration

Neuquén

45 Andacollo Project (N/C) Au/Ag - Production

Santa Cruz

51 Cerro Vanguardia (AngloGold Ashanti) – Au/Ag – Production
52 San José (Hochschild Mining / McEwen Mining) – Ag/Au – Production
53 Cerro Negro (Newmont) - Au/Ag – Production
54 Don Nicolás (Cerrado Gold) - Au/Ag – Production
55 Cerro León (Unico Silver) – Ag/Au/Pb/Zn - Advanced Exploration
56 Cerro Moro (Pan American Silver) - Au/Ag – Production
57 Sirven (Sophia Energy) – U/V – Exploration

At the heart of MINING.

+50 years supporting Argentina's mining industry

For more than five decades, **Panorama Minero** has played an active role in the development of Argentina's mining sector, combining specialized journalism, strategic content production and the organization of the industry's leading events.

The company has established itself as a platform for collaboration among ***companies, investors, academia, authorities and national and international stakeholders***, contributing to the construction of a professional, technical and business-oriented mining agenda that brings together all parts of the sector.

Interested in Argentina Gold, Silver & Copper or the Mining Awards Night? Looking to learn more about the mining industry?

Get in touch with ***Panorama Minero***.

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